



Watertown Savings Bank

## CONSUMER LOAN CHECKLIST

We will be requesting the following information for the processing of your loan application. Preparation of these documents in advance will expedite your loan transaction.

### PERSONAL IDENTIFICATION

- Valid driver's license
- Passport (if applicable)

### INCOME

#### **Salaried Borrower(s)**

- W-2 and/or 1099 forms of previous year
- Two (2) most recent consecutive paycheck stub(s)

#### **Self-employed Borrower(s)**

- Sole Proprietor, Partnership, S-Corp and/or Corporate Federal tax returns\* (signed & dated)  
*\*including all schedules for the most recent year*

### PURCHASE

- Copy of purchase agreement

### DEBT CONSOLIDATION

- Copy of most recent loan/credit card statement